



BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

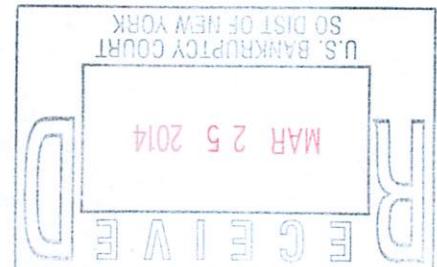
0Q9C / 05GC
C/A Special Transaction / Default MGMT

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Message

February 27, 2014



subject Withdrawal of Claim Transfer Agreement Lehman Program Securities

On behalf of **Attention: Clerk of the Court**
you are receiving **Notice of Withdrawal of partial transfer of claim**

<input type="checkbox"/> for your information	<input type="checkbox"/> returned with thanks	<input type="checkbox"/> please return
<input checked="" type="checkbox"/> for your records	<input type="checkbox"/> please comment	<input checked="" type="checkbox"/> please confirm receipt
<input type="checkbox"/> as agreed	<input type="checkbox"/> please sign	<input checked="" type="checkbox"/> please process
<input type="checkbox"/> please complete	<input type="checkbox"/>	

Remarks

TOCE070 CHF 50'000.00 XS0337337710

Transferor: Credit Suisse Switzerland / Claim Number: 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director





UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC.

Debtor.

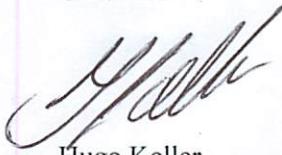
X : Chapter 11
: Case No. 08-13555
: (Jointly Administered)
: X

**NOTICE OF WITHDRAWAL OF PARTIAL TRANSFER OF CLAIM OTHER THAN
FOR SECURITY**

PLEASE TAKE NOTICE that UBS AG hereby withdraws the *Partial Transfer of Claim other than for Security* [Docket No. 42078], dated January 23, 2014, filed in reference to Claim No. 55829, and served on the Debtor and the Debtor's claims and noticing agent.

Dated: February 25, 2014

UBS AG



Hugo Koller
Director



Matthias Mohos
Associate Director

TO CEO70